2026

Interim Results

IGG INC August 2026

Gross Billing

GAMERS AT HEART

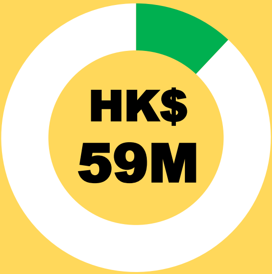
Monthly Gross Billings of the Group and Hit Titles in 1H26

Consolidated avg. monthly gross billing

HK$490M

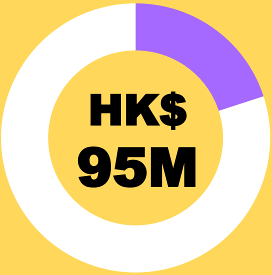
Lords Mobile-Avg. monthly gross billing

Doomsday-Avg. monthly gross billing



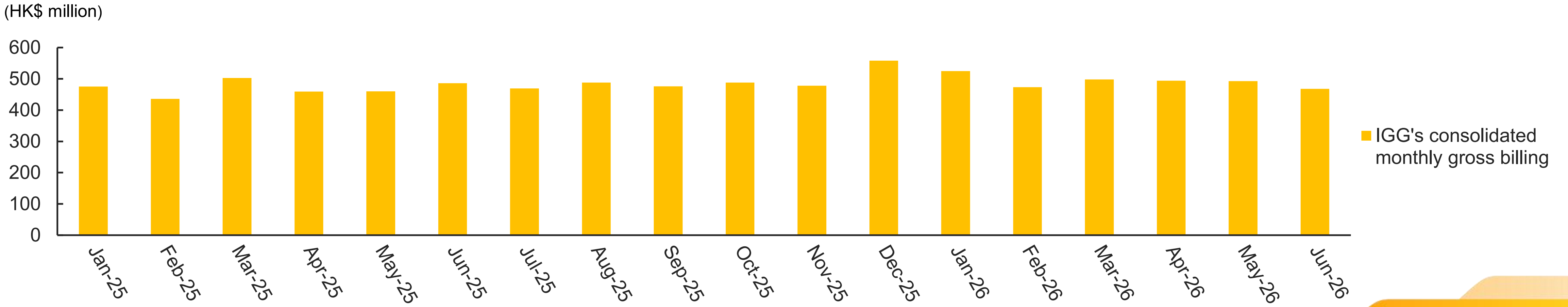
Viking Rise-Avg. monthly gross billing

Fate War-Avg. monthly gross billing



APP Business-Avg. monthly gross billing

Hit record highs



Operational Data

Lords Mobile

- Strategy & RPG
- Launched in 2016
- Available in 20 languages
- Registered users: 800mn
- MAU: 6.0mn

Doomsday: Last Survivors

- Strategy
- Launched in 2021
- Available in 16 languages
- Registered users: 110mn
- MAU: 2.5mn

Viking Rise

- Strategy
- Launched in 2022
- Available in 16 languages
- Registered users: 76mn
- MAU: 2.2mn

Fate War

- Strategy & Simulation
- Launched in 2025
- Available in 16 languages
- Registered users: 6.6mn
- MAU: 400k

Note: Data as at 30 June 2026

APP Business

➢ Delivered steady revenue growth and a notable net profit across 10+ products.

71M	HK$ 570M	20%	15%
MAU	**Revenue**	**% of total revenue**	**% of total profit**
Stable YOY	+7% YOY	Flat YOY	Resilient YOY

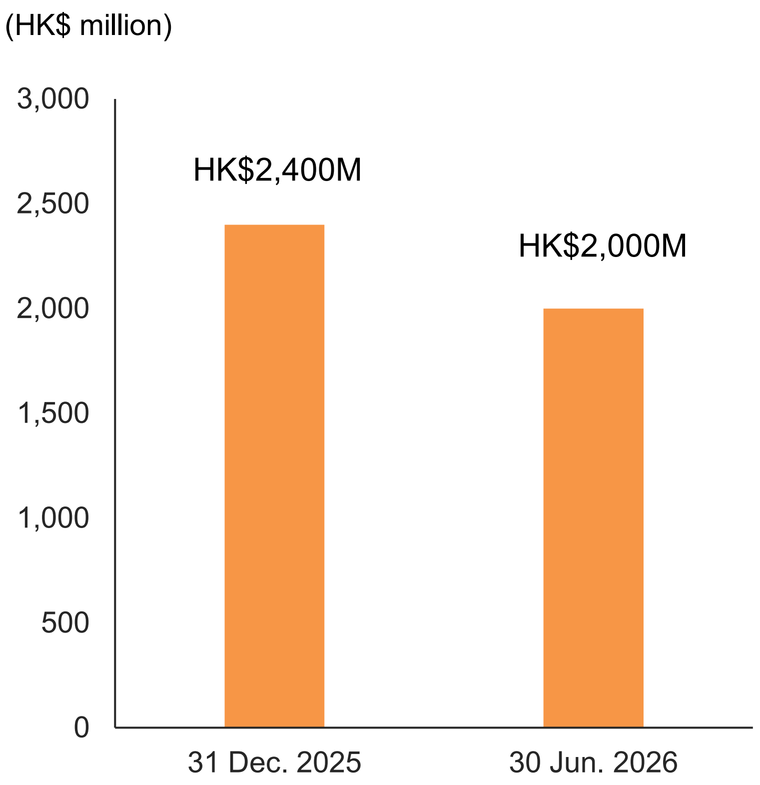
Financial Analysis

(HK$ million)	1H25	1H26	YoY (%)	Notes
Consolidated revenue	2,721	2,878	+6%	- The Group's revenue increased steadily, with games and APP Business increasing 5% and 7%, respectively. - Notably, "Doomsday: Last Survivors" achieved breakthrough results with record-breaking monthly and quarterly gross billings, contributing approximately HK$700 million in revenue—a remarkable 33% jump year-on-year. - The classic title "Lords Mobile", launched 10 years ago, contributed HK$1.02 billion in revenue, remaining stable half-on-half and demonstrating remarkable longevity. - The APP Business delivered steady revenue growth and sustainable earnings during the period.
Revenue from Games	*2,191*	*2,311*	+5%	
Lords Mobile	*1,147*	*1,024*	-11%	
Doomsday: Last Survivors	*524*	*697*	+33%	
Viking Rise	*364*	*345*	-5%	
Others	*156*	*245*	+57%	
Revenue from APP Business	*530*	*566*	+7%	
Gross profit	2,257	2,449	+9%	Continue to optimize operating costs
GP margin (%)	83%	85%	+2ppts	
Other net gains	28	1	-95%	Reduced interest income, increased foreign exchange losses, and fair value changes in investments
Selling & distribution exp.	-1,346	-1,414	+5%	Moderate increase in marketing expenses, with a stable expense ratio
Administrative exp.	-160	-192	+21%	Initiated overseas incubation projects and teams, driving up development and administrative expenses
R&D exp.	-394	-447	+13%	
Share of results of associates and joint ventures	0*	0*	N/A	
Income tax exp.	-59	-83	+41%	Increase in taxable profits of the subsidiaries during the period
Net profit	325	313	-4%	- The Group's net profit recorded a slight year-on-year decrease of 4%, yet achieving a half-on-half growth of 20%. - The investment business recorded a modest unrealized loss arising from fair-value changes of investees.
Net profit margin (%)	12%	11%	-1ppt	
Net profit for core business (non-IFRS measure)	344	322	-6%	
Loss on investments	-20	-10	-51%	
Earnings per share (basic, HK$)	0.2805	0.2773	-1%	

*Note: *Data represents amount less than HK$1 million*

Solid Cash Position

Cash & Cash Equivalents



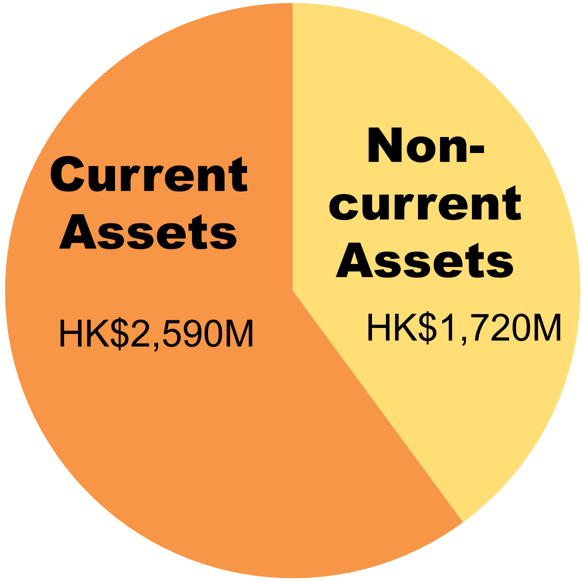
- Net cash generated from operating activities of approximately **HK$290M**
  - Steady growth across business sectors
- Net cash used in investing activities of approximately **HK$30M**
  - Payment for the acquisitions of property, plant and equipment and intangible assets of approximately HK$23M
  - Cash outflow of approximately HK$15M from the investment business
- Net cash used in financing activities of approximately **HK$710M**
  - Total payments for dividends and share repurchases amounted to approximately HK$610M
  - Payment for share purchase for the Share Award Scheme amounted to approximately HK$70M
  - Payment of lease rentals amounted to approximately HK$20M

Total Assets

The Group's total assets of approximately HK$4,300M

- Current assets of approximately HK$2,590M
  - Cash and cash equivalents of approximately HK$2,000M
  - Funds receivable of approximately HK$230M
  - Trade and other receivables of approximately HK$220M
  - Prepayments of approximately HK$100M
- Non-current assets of approximately HK$1,720M
  - Self-owned real property (including land use rights) of approximately HK$980M
  - Investments – financial assets of approximately HK$480M
  - Investments – equity investment in associates and joint ventures amounted to approximately HK$80M
  - Other non-current assets of approximately HK$180M

Total Assets in 1H26



Note: Data as at 30 June 2026

Share Buybacks & Dividends

- The Group delivered long-term shareholder value through dividends and repurchases, with a primary focus on dividend payouts this period.
- In 1H26, the Group declared an interim dividend of HK**8.2** cents per ordinary share and a special dividend of HK**8.2** cents per ordinary share (totaling HK**16.4** cents per ordinary share, approximately **60%** of net profit), alongside approximately HK$2.4 million in share repurchase (1% of net profit).

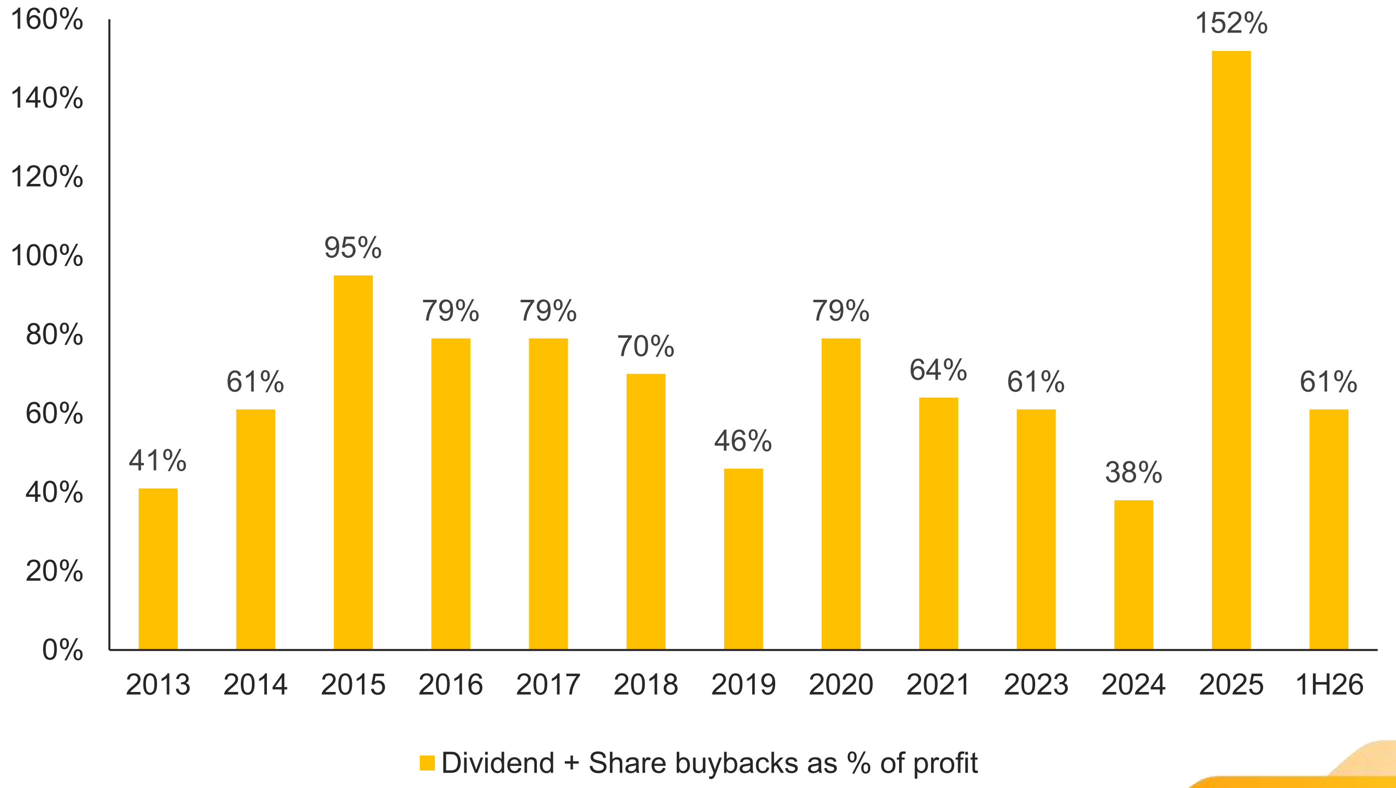
Declared Dividends (Interim & Special)

HK **16.4** cents per share

Shareholder Returns (Dividends & Buybacks)

61%

Historical Shareholder Returns



New Game – Project SA (SLG)

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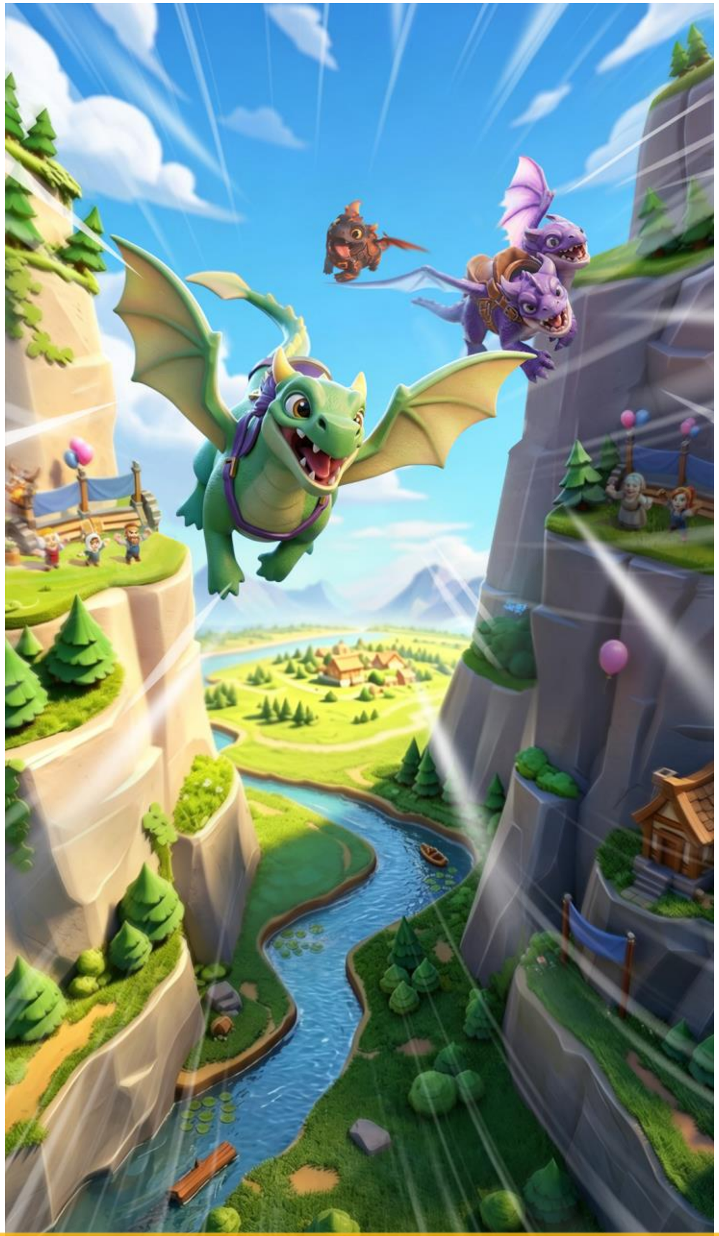

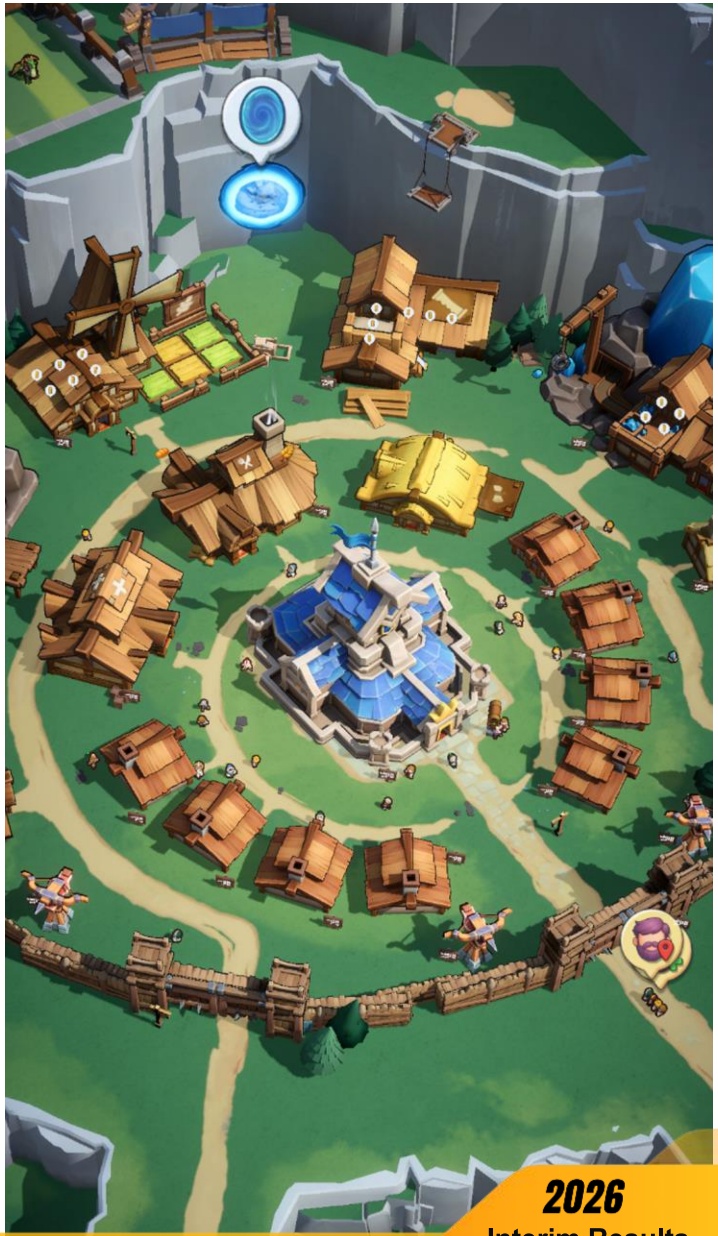

New Game – Project SA (SLG)

New Game – Project AA (SLG)

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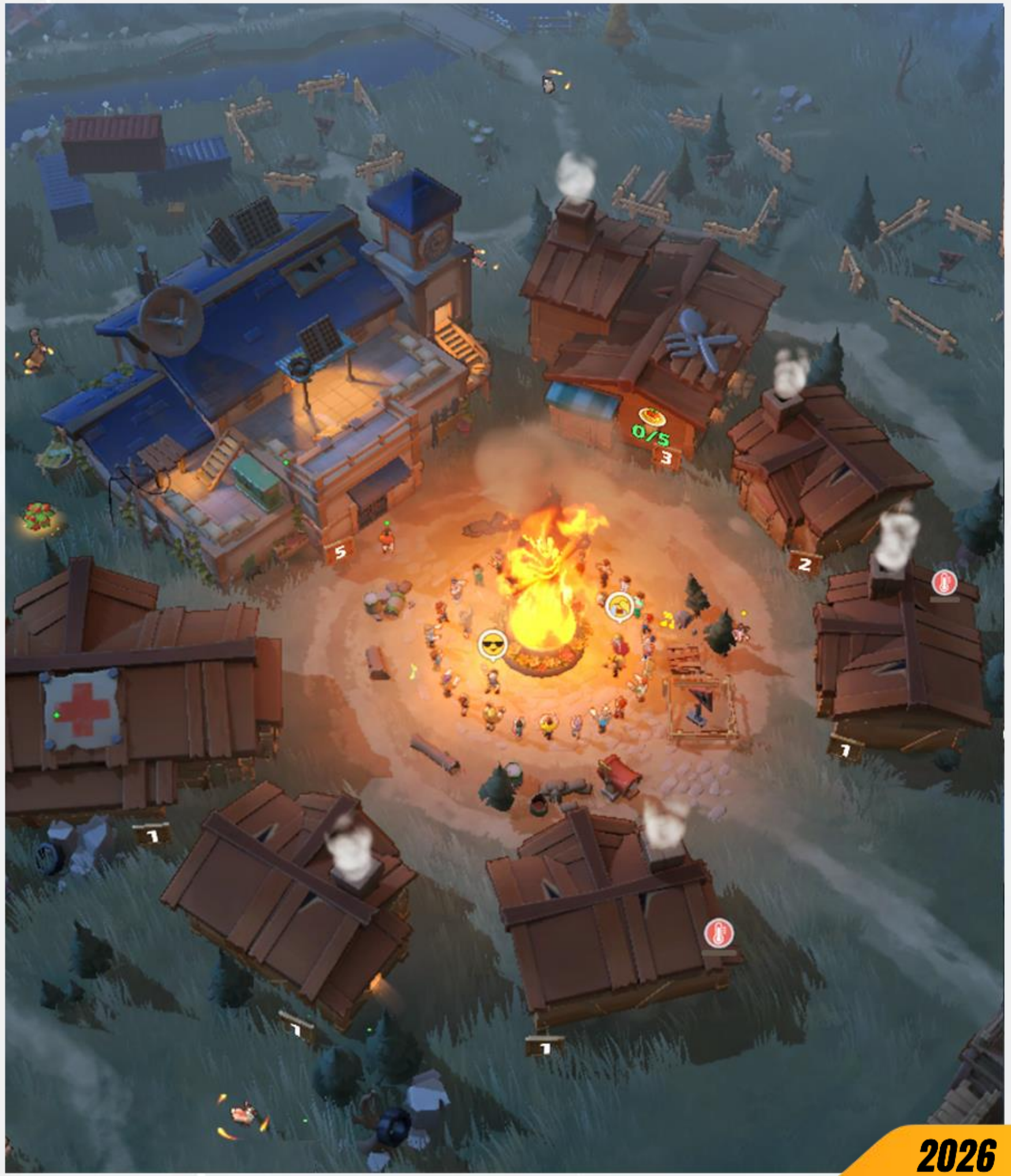

Q&A

IR Contact

ir@igg.com